

UDAY S. KOTAK
62, NCPA APARTMENTS, DORABJI TATA MARG, NARIMAN POINT, MUMBAI – 400 021

May 13, 2020

The Manager Corporate Relationship, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Buliding, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.
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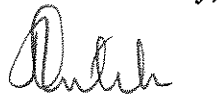
Dear Sir,

Sub: Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

Kindly acknowledge receipt.

Yours sincerely,



Uday Kotak

Encl: as above

CC: Kotak Mahindra Bank Ltd.,
27 BKC, G, Block,
Bandra Kurla Complex,
Bandra €,
Mumbai – 400 051

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A – Details of Shareholding

1. Name of the Target Company (TC)	KOTAK MAHINDRA BANK LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>Mr. Uday Suresh Kotak</p> <p>Ms. Pallavi Kotak Ms. Indira Suresh Kotak Mr. Suresh A. Kotak Mr. Suresh A. Kotak (HUF) Ms. Aarti Neal Chandaria Mr. Janak D. Desai Kotak Trustee Company Pvt. Ltd., (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which Mr. Uday Kotak is the sole beneficiary).</p> <p>Note : The above consists of members of the promoter group who hold shares in the Bank.</p>		
4. Particulars of the Shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/voting Capital (*) wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March 2020, holding of :			
a) Shares			
i. Mr. Uday Suresh Kotak	56,69,27,100	29.63	NA
ii. Ms. Pallavi Kotak	11,11,580	0.06	NA
iii. Ms. Indira Suresh Kotak	23,00,000	0.12	NA
iv. Mr. Suresh A. Kotak	2,00,000	0.01	NA
v. Mr. Suresh A. Kotak (HUF)	1,10,000	0.01	NA
vi. Ms. Aarti Neal Chandaria	57,360	0.00	NA
vii. Mr. Janak D. Desai	11,34,368	0.06	NA
viii. Kotak Trustee Company Pvt. Ltd. (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which Mr. Uday Kotak is the sole beneficiary).	6,24,556	0.03	NA
b) Voting Rights (otherwise than by shares)	---	---	---
c) Warrants	---	---	---
d) Convertible Securities	---	---	---

e) Any other instrument that would entitle the holder to receive shares in the TC.	---	---	---
TOTAL	57,24,64,964	29.92	

(*) Note: Voting rights of the promoters of the Bank are capped to 15% of paid-up voting equity share capital of the Bank from 1st April 2020.

Part B

Name of the Target Company: Kotak Mahindra Bank Limited

Name(s) of the person and persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group
Mr. Uday Suresh Kotak	Promoter
Ms. Pallavi Kotak	Promoter Group
Ms. Indira Suresh Kotak	Promoter Group
Mr. Suresh A. Kotak	Promoter Group
Mr. Suresh A. Kotak (HUF)	Promoter Group
Ms. Aarti Neal Chandaria	Promoter Group
Mr. Janak D. Desai	Promoter Group
Kotak Trustee Company Pvt. Ltd. (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – II of which Mr. Uday Kotak is the sole beneficiary)	Promoter Group

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.
2. This disclosure is made as a promoter and a person having control.

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Mr. Uday Suresh Kotak
(Promoter)

Place: Mumbai
Date : May 13, 2020